

Inner Features



JULY 2022

JULY 2022 – PASSENGERS DEMAND REMAINS STRONG

Air passenger travel continues its robust recovery, As seen, The Group carried 1.45 Mio passengers or rising by 194,47% in year-on-year terms in July, with Groups Revenue Passengers Kilometers (RPK) rising by 194.48% in the same period, Garuda Indonesia Domestic volumes grew by 306.25% and Citilink volumes grew by 155.82%, although domestic RPK contributes mainly to recovery, international RPK continues to increase 341.49% YoY, supported by easing travel restrictions in some countries, a volume increase of 623.03% YoY. The Group increased production (ASK) to 1.75 Bio or an increment of 4.28% MoM To serve incremental volume, this excludes main brand production for Hajj aircraft in the third quarter of 2022.

From Financial Perspective, passenger yield increased by 5.27% MoM to Usc 9.29, henceforth lean and adaptive cost structure (implementation of Power By Hour for lease rent and Human Resources Rationalization) optimizes costs, resulting in July CASK Ex Fuel decreased by 1.24 MoM or Usc 4.08, from the macro side fuel spike still affects The Group CASK, fuel price in July was shown as the highest price for 2022 in Usc 110.23/ liter, The Group CASK increased by 5.54% MoM or Usc 7.75/ liter, moreover, The Group Aircraft utilization was maintained for 7 hours or increased by 00:14 MoM to 07:41, and the OTP result in July 83.96 rose by 1.30pp MoM, The Group is committed to operational performance.

Garuda Indonesia Group

Passengers reached 49.55% Pre COVID-19
Cargo carried reached 49.73% Pre COVID-19
RPK reached 41.39% Pre COVID-19
RTK cargo reached 37.37% Pre COVID-19

Garuda Indonesia International

Passengers reached 15.11% Pre COVID-19
Cargo carried reached 33.24% Pre COVID-19
RPK reached 13.38% Pre COVID-19
RTK cargo reached 26.48% Pre COVID-19

Garuda Indonesia Domestic

Passengers reached 28.82% Pre COVID-19
Cargo carried reached 33.63% Pre COVID-19
RPK reached 33.90% Pre COVID-19
RTK cargo reached 35.33% Pre COVID-19

*Based on July 2019

Citilink

Passengers reached 87.70% Pre COVID-19
Cargo carried reached 123.34% Pre COVID-19
RPK reached 96.55% Pre COVID-19
RTK cargo reached 131.95% Pre COVID-19

MONTHLY OPERATIONAL INDICATOR

	JUL 2021	YOY	JUN 2022	MOM	JUL 2022	YTD JUL 2021	YTD JUL 2022	YTD
	A	C/A	B	C/B	C	D	E	E/D
GARUDA INDONESIA GROUP								
Passenger Carried*	494.221,00	194,47%	1.307.144,00	11,34%	1.455.337,00	6.386.495,00	7.971.892,00	24,82%
Cargo Carried (Ton)	23.099,55	-38,01%	14.423,51	-0,73%	14.318,51	175.403,45	114.329,43	-34,82%
ASK (000)	1.638.081,74	7,00%	1.680.745,98	4,28%	1.752.739,10	16.599.391,35	12.196.035,45	-26,53%
RPK (000)	507.943,59	194,48%	1.350.449,20	10,76%	1.495.775,94	6.247.889,45	8.454.613,56	35,32%
SLF (%)	31,01	54,33 pp	80,35	4,99 pp	85,34	37,64	69,32	31,68 pp
ATK Cargo (000)	64.762,68	-28,16%	50.859,54	-8,52%	46.523,95	593.571,96	408.967,54	-31,10%
RTK Cargo (000)	45.599,07	-49,97%	25.272,91	-9,73%	22.814,49	359.246,80	215.732,53	-39,95%
CLF Cargo (%)	70,41	-21,37 pp	49,69	-0,65 pp	49,04	60,52	52,75	-7,77 pp
Aircraft Utilization**	03:12	04:29	07:27	00:14	07:41	04:28	06:27	01:59
Frequencies	7.400,00	23,22%	8.444,00	7,98%	9.118,00	78.144,00	56.658,00	-27,50%
OTP**	94,09	-10,13 pp	82,66	1,30 pp	83,96	94,58	87,58	-7,00 pp
Fuel Burn (Liter)	48.427.539,48	20,80%	55.220.114,72	5,94%	58.498.182,48	501.708.132,17	395.065.430,36	-21,26%
Block Hours	15.007,49	21,18%	17.247,16	5,45%	18.186,61	157.149,62	116.551,80	-25,83%
Passenger Yield (Usc)	5,60	65,93%	8,83	5,27%	9,29	6,08	8,00	31,63%
Cargo Yield (usc)	55,49	18,48%	70,19	-6,33%	65,74	56,60	63,72	12,57%
CASK (Usc)	6,82	13,67%	7,36	5,40%	7,75	5,92	6,81	14,95%
CASK-Excl Fuel (Usc)	5,19	-21,52%	4,13	-1,24%	4,08	4,46	3,91	-12,17%
Fuel Price (Usc/Liter)	55,08	100,12%	98,34	12,10%	110,23	48,51	89,33	84,17%

Notes:
* Number of passenger carried is calculated on the basis of origin/destination, regardless of the number of stage lengths undertaken.
** All figures are for Garuda Indonesia and Citilink scheduled flights, except for aircraft utilization and on time performance are for main brand only.

	JUL 2021	YOY	JUN 2022	MOM	JUL 2022	YTD JUL 2021	YTD JUL 2022	YTD
GARUDA INDONESIA DOMESTIC								
Passenger Carried*	103.852,00	306,25%	382.892,00	10,19%	421.899,00	1.957.492,00	2.380.199,00	21,59%
Cargo Carried (Ton)	7.509,66	-30,29%	4.703,52	11,30%	5.234,95	71.176,37	42.288,18	-40,59%
ASK (000)	402.403,15	27,17%	475.971,34	7,52%	511.746,72	5.620.014,21	3.358.846,82	-40,23%
RPK (000)	110.357,89	308,42%	409.617,12	10,03%	450.719,37	2.077.066,55	2.505.241,63	20,61%
SLF (%)	27,42	60,65 pp	86,06	2,02 pp	88,07	36,96	74,59	37,63 pp
ATK Cargo (000)	11.357,18	-8,72%	10.200,71	1,62%	10.366,42	138.592,40	81.805,53	-40,97%
RTK Cargo (000)	9.166,42	-30,98%	5.733,10	10,35%	6.326,28	84.272,19	50.999,54	-39,48%
CLF Cargo (%)	80,71	-19,68 pp	56,20	4,82 pp	61,03	60,81	62,34	1,54 pp
Passenger Yield (Usc)	9,99	7,53%	10,65	0,82%	10,74	9,66	10,36	7,24%
Cargo Yield (usc)	78,56	13,60%	97,85	-8,80%	89,24	90,12	86,32	-4,22%
CASK (Usc)	11,46	-10,31%	10,23	0,48%	10,28	8,24	9,58	16,33%
CASK-Excl Fuel (Usc)	9,51	-33,54%	6,78	-6,78%	6,32	6,58	6,42	-2,46%
	JUL 2021	YOY	JUN 2022	MOM	JUL 2022	YTD JUL 2021	YTD JUL 2022	YTD
GARUDA INDONESIA INTERNATIONAL								
Passenger Carried*	7.446,00	623,03%	42.854,00	25,63%	53.837,00	64.281,00	272.571,00	324,03%
Cargo Carried (Ton)	7.385,87	-63,90%	3.672,39	-27,39%	2.666,44	55.767,63	33.663,42	-39,64%
ASK (000)	362.207,24	-22,82%	292.048,18	-4,28%	279.562,83	3.356.396,50	2.675.866,81	-20,28%
RPK (000)	34.011,03	448,82%	150.466,59	24,05%	186.659,47	265.820,47	1.182.535,75	344,86%
SLF (%)	9,39	57,38 pp	51,52	15,25 pp	66,77	7,92	44,19	36,27 pp
ATK Cargo (000)	31.849,57	-61,34%	18.062,60	-31,83%	12.313,69	267.438,82	174.006,10	-34,94%
RTK Cargo (000)	28.335,52	-64,17%	13.474,03	-24,64%	10.153,40	226.347,97	125.910,83	-44,37%
CLF Cargo (%)	88,97	-6,51 pp	74,60	7,86 pp	82,46	84,64	72,36	-12,28 pp
Passanger Yield (Usc)	8,79	29,79%	10,59	7,74%	11,41	9,26	8,23	-11,11%
Cargo Yield (usc)	37,13	10,52%	46,07	-10,93%	41,03	36,09	46,08	27,69%
CASK (Usc)	6,81	40,40%	8,65	10,58%	9,57	5,79	7,09	22,47%
CASK-Excl Fuel (Usc)	5,21	5,90%	5,39	2,27%	5,51	4,40	4,27	-2,95%
	JUL 2021	YOY	JUN 2022	MOM	JUL 2022	YTD JUL 2021	YTD JUL 2022	YTD
GARUDA INDONESIA MAIN BRAND								
Passenger Carried*	111.298,00	327,44%	425.746,00	11,74%	475.736,00	2.021.773,00	2.652.770,00	31,21%
Cargo Carried (Ton)	14.895,53	-46,95%	8.375,90	-5,67%	7.901,38	126.944,01	75.951,60	-40,17%
ASK (000)	764.610,39	3,49%	768.019,52	3,03%	791.309,54	8.976.410,71	6.034.713,63	-32,77%
RPK (000)	144.368,92	341,49%	560.083,72	13,80%	637.378,84	2.342.887,02	3.687.777,39	57,40%
SLF (%)	18,88	61,67 pp	72,93	7,62 pp	80,55	26,10	61,11	35,01 pp
ATK Cargo (000)	43.206,75	-47,51%	28.263,31	-19,75%	22.680,11	406.031,22	255.811,62	-37,00%
RTK Cargo (000)	37.501,95	-56,06%	19.207,13	-14,20%	16.479,68	310.620,16	176.910,38	-43,05%
CLF Cargo (%)	86,80	-14,14 pp	67,96	4,70 pp	72,66	76,50	69,16	-7,35 pp
Passenger Yield (Usc)	9,70	12,68%	10,63	2,82%	10,93	9,61	9,68	0,66%
Cargo Yield (Usc)	47,26	26,00%	61,53	-3,23%	59,54	50,75	57,68	13,67%
CASK (Usc)	9,26	8,30%	9,63	4,13%	10,03	7,32	8,48	15,79%
CASK-Excl Fuel (Usc)	7,47	-19,22%	6,25	-3,46%	6,04	5,77	5,47	-5,19%
	JUL 2021	YOY	JUN 2022	MOM	JUL 2022	YTD JUL 2021	YTD JUL 2022	YTD
CITILINK								
Passenger Carried*	382.923,00	155,82%	881.398,00	11,14%	979.601,00	4.364.722,00	5.319.122,00	21,87%
Cargo Carried (Ton)	8.204,02	-21,78%	6.047,61	6,11%	6.417,13	48.459,44	38.377,84	-20,80%
ASK (000)	873.471,35	10,07%	912.726,46	5,34%	961.429,56	7.622.980,64	6.161.321,82	-19,17%
RPK (000)	363.574,67	136,10%	790.365,49	8,61%	858.397,10	3.905.002,42	4.766.836,18	22,07%
SLF (%)	41,62	47,66 pp	86,59	2,69 pp	89,28	51,23	77,37	26,14 pp
ATK Cargo (000)	21.555,93	10,61%	22.596,23	5,52%	23.843,83	187.540,74	153.155,92	-18,33%
RTK Cargo (000)	8.097,12	-21,76%	6.065,78	4,44%	6.334,81	48.626,64	38.822,15	-20,16%
CLF Cargo (%)	37,56	-11,00 pp	26,84	-0,28 pp	26,57	25,93	25,35	-0,58 pp
Passenger Yield (Usc)	3,97	103,32%	7,55	6,98%	8,08	3,96	6,70	69,43%
Cargo Yield (usc)	93,63	-12,54%	97,62	-16,12%	81,89	94,01	91,23	-2,96%
CASK (Usc)	4,69	25,52%	5,44	8,05%	5,88	4,27	5,17	21,03%
CASK-Excl Fuel (Usc)	3,20	-23,03%	2,34	5,31%	2,46	2,91	2,39	-17,89%

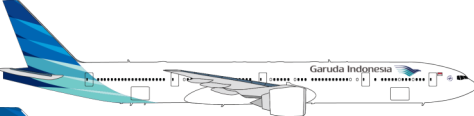




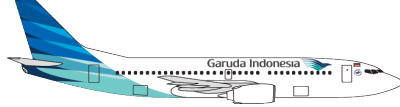







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FLEET OPERATED BY GROUP'S

The Group's manage fleet operations due to demand, implementation of community restriction activity and response to the COVID-19 Pandemic

	Boeing 777-300ER	07
	Airbus A330-900Neo	1
	Airbus A330-300	04
	Airbus A330-200	-
WIDE BODY		12
	Boeing 737 MAX 8	-
	Boeing 737-800NG	25
	Bombardier CRJ1000	-
	ATR72-600	-
NARROW BODY		25
TOTAL FLEET OPERATED BY GARUDA INDONESIA		37
	Airbus A330-900Neo	2
WIDE BODY		2
	Airbus A320-200 Neo	06
	Airbus A320-200	32
	ATR72-600	04
	Boeing 737-300/500	1
NARROW BODY		43
TOTAL FLEET OPERATED BY CITILINK		45
TOTAL FLEET OPERATED BY GARUDA INDONESIA GROUP		82

NEWS

GARUDA INDONESIA STARTS SERVING FLIGHTS TO RETURN PILGRIMS TO THE COUNTRY

Jakarta, July 15, 2022 – The national airline Garuda Indonesia on Friday (15/07) began carrying out Phase II of Hajj flight 1443/2022 which delivered Indonesian pilgrims back to their homeland. In the initial phase of the first wave of the return phase, Garuda Indonesia flew at least 1,500 pilgrims divided into 4 (four) groups of pilgrims from Solo, Padang, and Jakarta. * Previously, Garuda Indonesia successfully completed Phase I (departure) of Hajj flight 1443/2022 on July 3, 2022 after dispatching a total of 47,761 pilgrims, which were divided into 128 groups,* through 9 (nine) embarkations —namely Banda Aceh (1,960 pilgrims), Medan (3,860 pilgrims), Padang (2,746 pilgrims), Jakarta (9,017 pilgrims), Solo (15,427 pilgrims), Banjarmasin (2,508 pilgrims), Balikpapan (2,622 pilgrims), Makassar (7,370 pilgrims), and Lombok (2,251 pilgrims). Thanks to careful preparation and good coordination with all parties, Garuda Indonesia managed to record an on-time performance (OTP) rate of 94.53 percent for all flights in the departure phase.

INTENSIFYING PERFORMANCE RECOVERY, GARUDA INDONESIA STARTS INCREASING FLIGHT FREQUENCY ON ROUTES WITH POSITIVE PERFORMANCE

Jakarta, July 21, 2022—The national airline Garuda Indonesia continuously optimizes its performance recovery steps. One of these efforts is carried out by increasing the frequency of flights on routes with positive performance gradually, in line with the realization of increasing the capacity of the company's production equipment after the completion of the homologation stage of postponement of debt payment obligations ("PKPU") and negotiations with lessors.

The plan to increase the frequency of the initial phase will be carried out gradually from July to August in a number of flight sectors departing Jakarta, namely: Batam, Balikpapan, Denpasar, Medan, Makassar, Surabaya, to Singapore. The addition of these frequencies will be carried out by considering the continuous performance of the route and the optimization of the fleet which will be continuously reviewed and evaluated by Garuda.



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